# HOUNG VOICE News for donors and friends of the Sonora Area Foundation

### Giving Back Front Porch supports education

Front Porch is a Sonora software company doing business around the world, but its charitable giving focuses on Tuolumne County with the help of the Sonora Area Foundation.

"They've made it possible to help meet needs in the community," said CEO Zach Britton, who launched Front Porch in 1998 with co-founder Derek Maxson. "We've enjoyed working with them and they've helped us expand our vision."

The majority of Front Porch's giving is education related, including a specific fund at the Sonora Area Foundation that covers 10 full scholarships to Columbia College and five \$16,000 scholarships to students at four-year colleges pursuing math and science degrees each year.

The company also funds a variety of "minigrants" every month from applications selected by the funding committee of the Front Porch Foundation.

"Let's say a teacher needs \$1,000 to pay for a bus to the Monterey Aquarium," Britton said. "They submit the request on the Web and then it goes to our committee, which then considers the application." Community arts and nature trails are among other Front Porch favorites, but "education is by far the biggest," Britton said.

Most of the company's donations are coordinated through the Sonora Area Foundation. The Front Porch management team meets each December to determine how much the company is able to give based on the year's financial results.

"My business does not have a straight line – we have amazing days and we have hard days," Britton said. "In any given year, we look at the books and see what we can do to support the local community, then we give a check to the Sonora Area Foundation. From that point forward, they're very easy to work with. They hold the money in perpetuity and



Summerville High Robotics Club has benefitted from Front Porch funding

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Charles Segerstrom at the Columbia College arboretum

### Community Family fund established

A long-time Tuolumne County family has found a way to facilitate their charitable giving.

Sonora native Charles Segerstrom and his wife, Kate, have established the Charles and Kate Segerstrom Family Fund at the Sonora Area Foundation, allowing them to simplify their giving while continuing to support their favorite non-profit organizations and realizing tax advantages at the same time.

"We had some appreciated stock available for contribution, and rather than figure out how to split the proceeds, we put it all in a Foundation fund for distribution," Charles explained. "We get the full value for a tax deduction and the Sonora Area Foundation gets 100 percent of the dollar amount."

Columbia College will be a major focus of the new Segerstrom fund.

"We've been associated with supporting the college for quite some time," Charles noted. His father, William, spearheaded the extended family's donation of the college's Segerstrom Arboretum and Nature Trail in 1980, while his uncle's estate funded the Charles Segerstrom Jr.

Memorial Amphitheater.

Charles now sits on the board of the Columbia College Foundation.

In March, the college foundation approved a new program, the Promise Scholarship, which will provide funding for any public high school graduate in Tuolumne County who wants to attend Columbia College full time. Graduates of Bret Harte High School in Angels Camp also will be eligible since the college operates a satellite campus in Calaveras County.

Tuition and enrollment fees will be waived for all Promise Scholarship recipients for two consecutive semesters immediately following graduation.

The first scholarships will be awarded in the fall of 2018 to coincide with the college's 50th anniversary celebration.

The Segerstrom fund also will contribute to the Sierra Business Council, of which Charles is a board member, and various other entities he and his wife have traditionally supported, such as the hospital and theaters.

"We're using this fund as a mechanism to

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### Donor Funds

#### **ADVISED FUNDS**

**Boyd Family Fund** Calestini/Alves Family Fund **Charles & Kate Segerstrom Family Fund Comazzi Family Fund Donald A. and Elisabeth Weber Fund Farrell Family Fund Foothill Ministry Fund Front Porch Fund Gary & Charlene Dambacher Family Fund Geer Family Fund Gianelli Family Fund Grimes Family Fund Irving J. Symons Trustees Fund Jelito Charitable Fund** Joe Martin Family Fund **Kiwanis Club of Sonora Fund Marjorie L. Coffill Charitable Fund Norbert and Elaine Wilson Endowment Fund Ozbirn Family Fund** Pat and Jim Johnson Family Fund **Priest Family Fund Reb and Susan Silay Fund Shane and Perkins Charitable Fund Todd and Cyndi Simonson Fund Tuolumne Angel Fund Tuolumne Sunrise Fund Vanier Family Fund** 

### **DESIGNATED FUNDS**Art & Fritzi Hender Memorial Fund

Art & Fritzi Hender Memorial Fun Barbara McClymont Fund **Betty Regelin Fund Bill of Rights Fund Calaveras Tennis Fund Children's Holiday Party Fund Comfort Project Fund Comfort Project Endowment Fund Community Indicators Project Fund Dan Imfeld Educational Incentive Fund Donald and Renee Paulsen Fund Dorothy Daniels Memorial Fund Ernest Olivieri Fund: Elks Lodge 1587 Fire Chief's Association Training Fund** Friends of the Children's Park Fund **Friends of Tuolumne County Library Fund George James Memorial Education Fund Graser-Knudson Memorial Fund Keep Railtown Rolling Kiwanis Childspree Leadership Tuolumne County Fund Lucille Arnold Fund Marjorie L. Coffill Local History Fund Mary Jo Brereton Fund** Miller Endowed Fund: Elks Lodge 1587 **Minnie Wind Wolfinbarger Fund** Mrs. Pringle Music Fund **Rocca Park Blacksmith & Museum Restoration Fund** St. Matthew Lutheran Church Fund **Smile Keepers Fund Sonora Parent Nursery School Legacy Fund SOS/Safety Net Fund for Tuolumne County South Tuolumne County Museum Library Fund** 

Tree Mortality Aid Program Fund
Tuolumne County Eye Care Fund
Tuolumne County GRACE Fund
Tuolumne County Juvenile Judges Fund
Tuolumne Tennis Association Fund
Twain Harte Skate Park Fund
Vial for Life Fund
Vision Sonora Capital Improvement Fund
Wings Fund

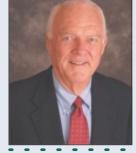
#### FIELD OF INTEREST FUNDS

Elinor F. Brown Endowment Fund
J.R. Christensen Family Fund
Jim and Louise Angelo Family Fund
Local Emergency Services Support Fund
Mother Lode Wellness Fund
Petersen Mental Health Fund
Robert C. Jones Fund
Trail Me About It Fund

#### **AGENCY DESIGNATED FUNDS**

Calaveras Heritage Council Fund
Habitat for Humanity of Tuolumne County Fund
Humane Society of Tuolumne County Fund
Jamestown Family Resource Center
Mother Lode Wildlife Care Fund
Rose Wolf Wildlife Rescue and Rehabilitation Fund
Salvation Army of Tuolumne County Fund
Sierra Foothills Residential Care Fund
Sierra Repertory Theatre Fund
Southside Senior Services Fund

### Leadership SAF board embraces change



President James L.

"Jim" Johnson retired from the Sonora Area Foundation Board of Directors at its annual meeting in April after 12 years of service, including eight as president. This was his final term allowed under

Foundation bylaws.

"The board was extremely complimentary of Jim's tenure and appreciative of his leadership over the last eight years," said Executive Director Darrell Slocum.

Johnson was born and raised in the East Bay

and graduated from the University of California, Berkeley, with a degree in business administration. After retiring from a career of nearly 40 years in the medical equipment industry, he and his wife, Pat, moved to Twain Harte full time



in 1999.

**Stage 3 Theatre Company Fund** 

His family's connection to the area dates back to the early 1940s, when they bought a cabin in Twain Harte and started spending weekends and summers there. Johnson met his wife while lifeguarding at Twain Harte Lake. They have one daughter and three grandchildren.

Newly elected to the board at the same meeting was Derek Maxson, co-founder of Front Porch, a technology company in Sonora that delivers solutions for Internet Providers worldwide, and co-author of seven patents in Internet technologies. Prior to Front Porch, he was part of the launch team to publish the original web site for The Union Democrat. He is an avid mountain biker, tennis player and enjoys strumming his guitar.

Maxson has been a member of the board of Sierra Bible Church and Sierra Waldorf School and holds a masters of arts degree from Multnomah University in Portland, Oregon. He and his wife, Christy, moved to Sonora in 1995 and have three daughters.

The board also congratulated Program Manager Lin Freer on her 20th anniversary

with the Sonora Area Foundation in March, noting that her contributions to the Foundation and community are immeasurable.



**SAF Board members** (top I-r) William Polley, Gary Dambacher, Bob Ozbirn, Mark Kraft, Dana Mayo, (lower I-r) Tracy Russell, Pete Kerns, Carey Haughy and Derek Maxson.

Summerville High Foundation Endowment Fund Support Sonora School Fund Tuolumne County Arts Alliance KASA Fund WATCH Endowment Fund

#### **UNRESTRICTED FUNDS**

Cunningham Family Fund Homer Latimer Fund Martha Barnes Tuolumne County Betterment Fund Sonora Area Foundation Futures Fund Thomas Pugh Fund Toni Gibson Fund

#### SUPPORTING ORGANIZATIONS

Irving J. Symons Foundation for Tuolumne County Symons Family Fund

#### **SCHOLARSHIP FUNDS**

Aaron Baker Memorial Scholarship
Andy Fredericks Memorial Scholarship
Aronos Women's Research Club Scholarship
Bill Gerber Memorial Scholarship
Black Oak Casino Resort Scholarship
Bret Laws Memorial Scholarship
Brockman Family Scholarship
Bruce Paxton Memorial Scholarship
Bryce Matthew Sanguinetti Scholarship
Carl & Marilyn Keller
Community Scholarship
Cory D. White Memorial Scholarship
Dan Imfeld Scholarship

**David Paul Grant Memorial Scholarship Doc Curtice Memorial Scholarship Earl and Mary Purdy Memorial Scholarship Elaine Symons Baker Scholarship Eva Schicke Memorial Scholarship Firefighter Michael Chad Harris Scholarship** Front Porch Columbia College Scholarship **Front Porch Scholarship Gardella College Fund Gilbert Poulter Scholarship Gina Marie Gardella Memorial Scholarship** Harry A. Riedinger Memorial Scholarship HealthLitNow Healthcare Career Scholarship **Highland Oaks Natural Resources Scholarship Homer Latimer Scholarship** James O. Dale Scholarship **Jamestown Elementary Scholarship Jeff Vassallo Memorial Scholarship Jennie Evans Memorial Scholarship Jessica Elizabeth Jager Memorial Scholarship** Jim Baldrige Memorial Scholarship Joe Martin Family Scholarship **John Greeno Memorial Scholarship Kathleen Calestini Memorial Scholarship Kristi Francis Memorial Scholarship Larry & Virginia Reed Twain Harte Rotary Scholarship** Lil Dawson, Winifred Black, Big Oak Rebekah Lodge # 259 Scholarship Lyle R. Scott Scholarship **Martha Barnes Scholarship** 

**Mother Lode Interagency Training Officers** Scholarship/Bass Family Fire Fighters' **Memorial Scholarship Paul and Jackie Mierop Memorial Scholarship Pearl Segerstrom Memorial Scholarship** Perricone-Hobbin-Hodge Scholarship **Ralph and Dotte Francis Memorial Scholarship Reb and Susan Silay Scholarship Richard A. Franco Memorial Scholarship Rodney W. Smith Scholarship Ross Jones Memorial Scholarship SUHS Class of '58 Scholarship** Sqt. Bobby Rapp Ski Scholarship **Shaws Flat Scholarship** Sierra Music Scholarship Sierra Quilt Guild Scholarship **Sonora Elementary Memorial Scholarship** Sonora Lions Varvandakis Scholarship Stephen H. Manson Scholarship **Teresa Mary Thors Scholarship Terry Campbell Loshalegro Award Tuolumne County Community Tennis Scholarship Tuolumne County Farm Bureau Scholarship Tuolumne County Sheriff's Posse Scholarship Tuolumne County Women's Network Scholarship Tuolumne Medical Auxiliary-Connie Leonard Nursing Scholarship Tuolumne Sunrise Scholarship** Vicki White PEO Memorial Scholarship Wes and Ruth Wyllie Memorial Art Scholarship **William and Doris Morris Memorial Scholarship** 

# Giving Back Front Porch supports education

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make it possible for us to provide steady support to programs over many years, regardless of what our financial results might be in any given year. And we get the tax deductions up front, which helps too."

Britton said he would "absolutely" recommend that other companies utilize the Sonora Area Foundation to coordinate their charitable giving.

"They take care of everything," he said. "With the scholarships, they track all the details, verify the transcripts and cut the checks. That would be a lot of work for us. They do a great job of doing all the legwork and they don't charge any fees. I'm always glad to talk to anyone about my experiences with them."

With offices in Sonora and Beijing, Front Porch is the largest browser-based messaging company in the world. It allows Internet service providers to communicate directly with specific customers through a patented in-browser floating overlay notification system.

"It's a little niche, but it's our niche," Britton said.

This summer, Front Porch will move from the Indian Rock Center into the building that was

home to the Serenity Spa at 905 Mono Way, next to Rite Aid in Sonora.

Martin and Bethel Liljedahl Scholarship

**Minnie Wind Wolfinbarger Fund** 

Britton was born in Woodland but came to Sonora often to visit his grandparents, Harvey and Helen McGee, long-time publishers of The Union Democrat.

"I didn't care for Sonora too much at the time," he admits. "I thought it was too hot and had poison oak and I got stung by scorpions. But it's been a great place to live and raise a family."

The McGees also had a long tradition of charitable giving without public fanfare.

"My grandfather really loved the community, as did my grandmother, and it's fun to follow that legacy," Britton said.

He and Maxson, who was raised near San Diego, moved to Sonora with their families to create the newspaper's first website, which went online in 1997. A year later, they launched Front Porch. Customers today include Time Warner Cable, Comcast, Cox, Great Wall Broadband and many more in 35 countries around the world.

Britton and his wife, Holly, have four children, Ian, Adria, Ellie and Elias. Maxson and his wife, Christy, have three daughters, Katie, Grace and Renee.

Applications for a Front Porch educational or non-profit mini-grant are available online at www.frontporchfoundation.org.

See sonora-area.org for full descriptions of our funds

Wilma Lindberg Memorial Scholarship



Sonora Area Foundation has produced a new round of their popular shopping bags. These were distributed at the Senior Family Forum in May. Please come by the office to get your complimentary bag or watch for them at Foundation events.



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#### **BOARD OF DIRECTORS:**

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DARRELL SLOCUM Executive Director

LIN FREER Program Manager CATHI NIES Finance & Administration Manager

#### Vision

The Sonora Area Foundation will be the benchmark for exemplary practices in the philanthropic field.

#### Mission

The Sonora Area Foundation strengthens its community by assisting donors, making grants and providing leadership.

#### Values

Be open to learning and listening.
Act with integrity.
Make courageous decisions.
Value our community and
respond to its needs.
Lead by example.

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support the college, with the flexibility to support other causes as well," Segerstrom said, adding that "I didn't realize something like this could be set up."

He was made aware of the benefits of working with the Sonora Area Foundation by Darrell Slocum, the organization's new executive director – and Segerstrom's fellow classmate in the Sonora High School graduating class of 1975.

"After talking with Darrell it seemed so flexible and useful for me and others who don't want to give to just one organization," Segerstrom said. "There are no administration fees, so it doesn't dilute the gift. There is no downside to setting up a fund with the Sonora Area Foundation."

Charles retired in 2013 after a 32-year career with Pacific Gas and Electric Co., managing training centers that taught architects, engineers, contractors and others the finer points of energy efficiency and renewable energy. He still serves as an energy efficiency consultant.

His family's connection to Tuolumne County dates back to the Gold Rush era. His maternal great-grandmother, Mattie Inch, was born in Sonora after her parents arrived from England via the Panama route in 1854. She married Charles Burden, who became one of Sonora's first mayors and later established an undertaking parlor and furniture store.

Paternal grandfather Charles Homer Segerstrom was born in Sweden and arrived in the United States with his parents in 1882 at age 2.

Over the years, members of the extended Segerstrom family have been associated with Tuolumne County mining, banking, insurance, real estate, publishing and law – both Charles' wife, Kate, and cousin, Donald, currently serve as Tuolumne County Superior Court judges.

Kate was raised in coastal Southern California and met Charles while both were attending Stanford University. They were married in 1979 and have two sons, Owen and Carl, and two grandsons.

### First Senior Family Forum

Sonora Area Foundation held its first Senior Family Forum, a free community event on May 3 at Sierra Bible Church.

The forum drew a variety of senior citizens, caregivers and industry professionals to hear a dozen expert speakers address such topics as investment, insurance and tax issues, long term care, estate planning, conservatorships, grandparents' rights, elder abuse and more.



Sonora Area Foundation executive director Darrell Slocum, kicks off the Senior Family Forum with a welcome, introductions and thank yous to community supporters.